



CONSUMER LOAN CHECKLIST

IMPORTANT DOCUMENTS YOU WILL NEED TO COMPLETE THE LOAN APPLICATION

A. Two recent paystubs for each applicant; tax returns for the last two years if self-employed.

B. Verification of any other income to be considered:

For example:

1. Child Support of Alimony: Court order and print out of the last year's payments through the court.
2. Investment or Interest Income: 1099 tax form or one year of interest income statements.
3. Second Job - last two paystubs or tax return.
4. Rental Income - tax returns for the last two years.

C. Most recent statements for accounts to be paid with consolidation loan proceeds.

D. Most recent 401K Loan and any Rent-to-Own payment(s) and balance information.

E. Copy of divorce decree, if applicable.

F. Monthly expenses (utilities, insurance, medical payments, child care/support, etc.)

G. Three references (name, phone, address, and relationship for each)

QUESTIONS?



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